**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRB16”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 8 July 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRB16

**Nominal Issued** R 1,750,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 03 July 2015 of 6.158% plus 350 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 July 2025

**Books Close** 3 January, 3 April, 3 July, 3 October

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on2 January, 2 April, 2 July, 2 October

**Issue Date** 8 July 2015

**Date Convention** Following

**Interest Commencement Date** 8 July 2015

**First Interest Payment Date** 8 October 2015

**Optional Redemption Date** 8 July 2020

**ISIN No.** ZAG000127622

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRB16%20Pricing%20Supplement%2020150708.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRB16%20Pricing%20Supplement%2020150708.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982